

Content review workflow

Overview

Flex Workflow allows you to send Content to be reviewed by other users.

Flex Workflow is a functionality which manages the process of reviewing Content and collaborating. You can use it to send Content items to other users for review. They will be notified of your request and will be able to look through your work and either publish or modify it and send for further review.

Flex Workflow is a functionality of eZ Enterprise, but it is also accessible from the Content mode.

In this topic

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 - Sending Content for review
 - Reviewing Content

Flex Workflow basics

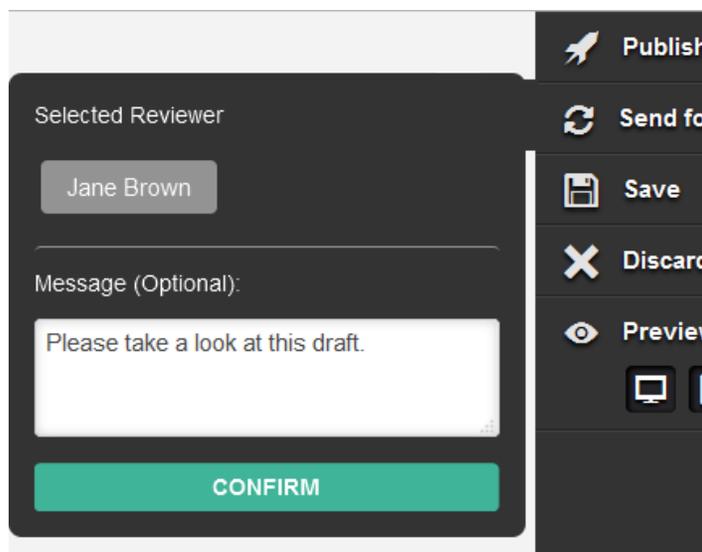
Flex Workflow operates on drafts of Content items.

After creating a new Content item or making changes to it, you do not publish it, but instead send a draft to be reviewed by a different user. This user will then be notified of your request for review and will be able to view your draft. Then they can introduce their own modifications, creating a new draft, or leave your draft as it is. Finally, they can publish the latest draft (yours or their own) or send it on to another reviewer.

Sending Content for review

To send a Content item for review:

1. Go to the Content mode and either:
 - navigate to the Content item you want to modify and introduce your changes **or**
 - create a new Content item.
2. Click **Send for Review** in the Action bar.
3. Choose the reviewer for your draft. Type part of their name and you will see a menu with users whose names match this part. Select one of the reviewers.
4. Optionally, type in a message that will be sent alongside your request for review.



5. Click **Confirm**.

You automatically leave Edit mode and a new draft of the Content item is created. This is equivalent to clicking **Save** in the Action bar.



See a video on how to send Content for review

To send a Landing Page for review:

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1. Go to the Page mode of the Landing Page and switch to Edit mode.
2. Expand the Publish drop-down menu and select **Send for Review**.
3. Continue as above.

Reviewing Content

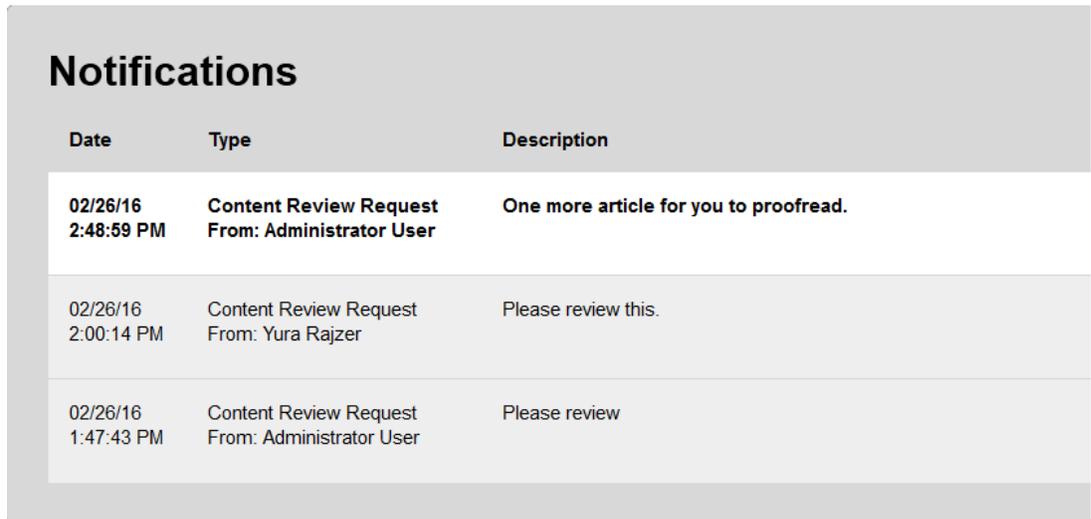
Notification about requests for review

When you are selected as a reviewer for a Content item, you receive a notification about it by email. The message contains a direct link to the draft.

As a reviewer you also receive notifications in your user profile. When you are logged

in, a number appears next to your profile picture (in the top right corner of the screen) which shows how many requests for review you have received.

Click your profile and choose View notifications. You can see a Notifications window with a list of all requests.



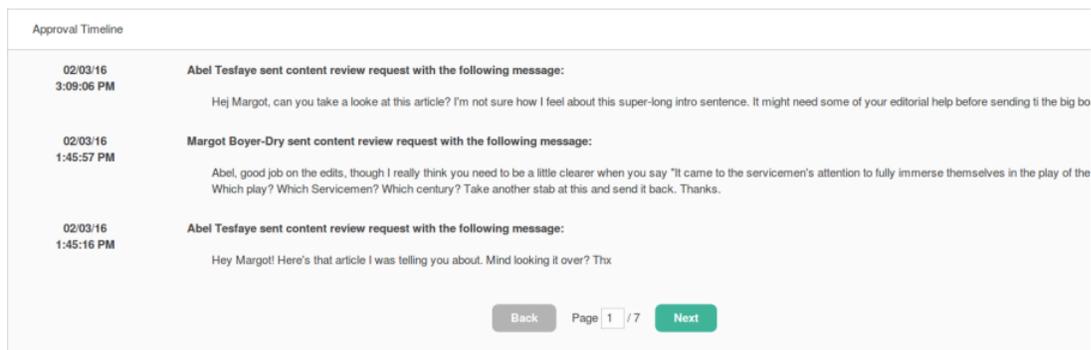
Date	Type	Description
02/26/16 2:48:59 PM	Content Review Request From: Administrator User	One more article for you to proofread.
02/26/16 2:00:14 PM	Content Review Request From: Yura Rajzer	Please review this.
02/26/16 1:47:43 PM	Content Review Request From: Administrator User	Please review

Notifications window

Additionally, a message bar appears at the bottom of the screen as soon as a request is sent to you. It contains a link to the Content item to review.

Approval Timeline

When you enter the Edit mode of a Content item which has been sent to review, you will see the Approval Timeline at the top of the screen:



Approval Timeline	
02/03/16 3:09:06 PM	Abel Tesfaye sent content review request with the following message: Hej Margot, can you take a look at this article? I'm not sure how I feel about this super-long intro sentence. It might need some of your editorial help before sending it the big bo
02/03/16 1:45:57 PM	Margot Boyer-Dry sent content review request with the following message: Abel, good job on the edits, though I really think you need to be a little clearer when you say "It came to the servicemen's attention to fully immerse themselves in the play of the Which play? Which Servicemen? Which century? Take another stab at this and send it back. Thanks.
02/03/16 1:45:16 PM	Abel Tesfaye sent content review request with the following message: Hey Margot! Here's that article I was telling you about. Mind looking it over? Thx

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Approval Timeline

This timeline lists all review requests that have been sent out for this Content item.

Introducing changes

You can modify or publish the draft in the same way you edit a standard Content item. If you want to send it on to another reviewer, the procedure is the same as when sending the initial draft.

It is possible to modify the template of the email which is sent with the notification.

▼ [How to modify the template of the notification email](#)

The template must be defined in the Twig templating language in a file named `send_to_review.html.twig` and placed in the `vendor/ezsystems/flex-workflow`

`/bundle/Resources/views/email` folder in your installation.

[Read more about overriding templates in Symfony](#) and [about Twig](#).